

PART I				
Statement of Consolidated Unaudited Results for the Quarter ended 30/06/2015				
Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited) (Refer Note 10)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
1 Income from operations				
(a) Net Sales / income from operations (Net of excise duty)	185855	249087	169412	834630
(b) Other operating income	1941	3022	2662	12150
Total income from operations (net)	187796	252109	172074	846780
2 Expenses				
(a) Cost of materials consumed	89755	124282	95577	452735
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress, scrap and stock-in-trade	(1429)	7558	(9342)	3906
(d) Erection & subcontracting expenses	49882	59859	41717	188627
(e) Employee benefits expense	15784	14397	14837	58648
(f) Depreciation and amortisation expense (net)	2255	2230	2097	8811
(g) Other expenses	19734	27546	19111	91684
Total expenses	175981	235872	163997	804411
3 Profit from operations before other income, finance costs and exceptional items (1-2)	11815	16237	8077	42369
4 Other income (Refer Note 3 below)	320	867	149	14623
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	12135	17104	8226	56992
6 Finance costs	7097	7104	6596	30886
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	5038	10000	1630	26106
8 Exceptional item	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	5038	10000	1630	26106
10 Tax expense (Refer Note 4 below)	1999	3711	494	10008
11 Net Profit from ordinary activities after tax (9-10)	3039	6289	1136	16098
12 Extraordinary item	-	-	-	-
13 Net Profit for the period (11-12)	3039	6289	1136	16098
14 Share of profit / (loss) of associates	-	-	0.49	1
15 Minority interest	-	-	-	-
16 Net Profit after taxes, minority interest and share of profit / (loss) of associates (13-14-15)	3039	6289	1137	16099
17 Paid-up equity share capital (Face Value Rs. each)	5142	5142	5142	5142
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(2/-)	(2/-)	(2/-)	(2/-)
19 Basic and diluted Earnings Per Share (Rs.) - Before and after extraordinary item (Not annualised)	1.18	2.45	0.44	6.26
See accompanying notes to the Consolidated financial results				

PART II Select Information for the Quarter ended 30/06/2015

Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	127,477,914	128,218,010	128,517,250	128,218,010
- Percentage of shareholding	49.59%	49.87%	49.99%	49.87%
2 Promoters and Promoter Group Shareholding				
a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of shares	129,610,456	128,870,360	128,571,120	128,870,360
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	50.41%	50.13%	50.01%	50.13%

Particulars	Quarter ended 30/06/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	2
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	2

Notes :

1 The above results of the Company, its Subsidiaries and Jointly Controlled Entities (the Group) and an Associate were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 27, 2015.

2 The statutory auditors of the Company have conducted a "Limited Review" of the above Consolidated Unaudited Financial Results.

3 Other income for the year ended March 31, 2015 includes Rs. 13465 lacs being profit on sale of land at Thane.

4 Tax expense includes:

(Rs. in lacs)

Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
Tax adjustments pertaining to earlier years	449	82	-	858

5 The execution of the construction works under contracts of the Company with General Electric Company, Libya (a Government of Libya undertaking) is disrupted since February 2011 due to civil/political unrest in that country. The net assets (including fixed assets, trade receivables etc.) as at June 30, 2015 of the Company relating to these contracts aggregate Rs. 5394 lacs. The Company is confident of completing these projects.

6 The transaction for sale of telecom tower assets at 381 sites in the states of Chhattisgarh, Meghalaya and Mizoram to ATC Telecom Tower Corporation Private Limited has been completed at a total consideration of Rs. 82.30 crore on July 22, 2015.

7 The Group is primarily engaged in the business of Engineering, Procurement and Construction (EPC). As such there is no separate reportable business segment as defined by the Accounting Standard (AS) 17 - "Segment Reporting".

8 Information of Standalone Unaudited Financial Results of the Company is as under: -

(Rs. in lacs)

Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
Turnover (Net of excise duty)	137682	186055	136767	644720
Profit before tax	2094	7570	1438	18234
Profit after tax	864	4386	949	11073

9 The Company has opted to publish only Consolidated Unaudited Financial Results. The Standalone Unaudited Financial Results for the quarter ended June 30, 2015 of the Company will be available on the website of the Company, BSE Limited and National Stock Exchange of India Limited.

10 Figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months of the relevant financial year.

11 Previous periods' figures have been regrouped / reclassified wherever necessary.

For KEC INTERNATIONAL LIMITED

Sd/-

VIMAL KEJRIWAL
MANAGING DIRECTOR & CEO

Place : Mumbai
Date : July 27, 2015

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PART I	(Rs. in lacs)			
Statement of Standalone Unaudited Results for Quarter ended 30/06/2015				
Particulars	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited) (Refer Note 9)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
1 Income from operations				
(a) Net sales / income from operations (Net of excise duty)	137682	186055	136767	644720
(b) Other operating income	1923	3000	2662	14489
Total income from Operations (net)	139605	189055	139429	659209
2 Expenses				
(a) Cost of materials consumed	66655	95036	74445	354517
(b) Purchase of stock-in-trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress, scrap and stock-in-trade	(1068)	1672	(3998)	(279)
(d) Erection & Subcontracting expenses	38907	47949	37685	161112
(e) Employee benefits expense	9905	8798	8770	35723
(f) Depreciation and amortisation expense (net)	1829	1775	1661	7040
(g) Other expenses	15660	23894	14119	75390
Total expenses	131888	179124	132682	633503
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7717	9931	6747	25706
4 Other income (Refer Note 3 below)	187	3641	117	17741
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	7904	13572	6864	43447
6 Finance costs	5810	6002	5426	25213
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	2094	7570	1438	18234
8 Exceptional item	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	2094	7570	1438	18234
10 Tax expense (Refer Note 4 below)	1230	3184	489	7161
11 Net Profit from ordinary activities after tax (9-10)	864	4386	949	11073
12 Extraordinary Item	-	-	-	-
13 Net Profit for the period (11-12)	864	4386	949	11073
14 Paid-up equity share capital (Face Value Rs. each)	5142 (2/-)	5142 (2/-)	5142 (2/-)	5142 (2/-)
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				105947
16 Basic and diluted Earnings Per Share (Rs.) - Before and after extraordinary item (Not annualised)	0.34	1.71	0.37	4.31
See accompanying notes to the Standalone financial results				
PART II Select Information for the Quarter ended 30/06/2015				
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a) Pledged/Encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of shares	129,610,456	128,870,360	128,571,120	128,870,360
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter group)	100.00%	100.00%	100.00%	100.00%
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Notes :

1 The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 27, 2015.

2 The statutory auditors of the Company have conducted a "Limited Review" of the above Standalone Unaudited Financial Results.

3 Other income includes:

Particulars	(Rs. in lacs)			
	Quarter ended			Year ended
	30/06/2015 (Unaudited)	31/03/2015 (Unaudited)	30/06/2014 (Unaudited)	31/03/2015 (Audited)
Dividend income from a subsidiary	-	-	-	365
Dividend income from a joint venture	-	3145	-	3145
Profit on sale of land at Thane	-	-	-	13465

4 Tax expense includes:

Particulars	(Rs. in lacs)			
	Quarter ended			Year ended
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Tax adjustments pertaining to earlier years	449	82	-	858

5 The execution of the construction works under contracts of the Company with General Electric Company, Libya (a Government of Libya undertaking) is disrupted since February 2011 due to civil/political unrest in that country. The net assets (including fixed assets, trade receivables etc.) as at June 30, 2015 of the Company relating to these contracts aggregate Rs. 5394 lacs. The Company is confident of completing these projects.

6 The Board of Directors at its Meeting held on February 04, 2015 have approved Scheme of Amalgamation of Jay Railway Projects Private Limited, a wholly owned subsidiary of the Company with the Company. The appointed date for the same is April 01, 2014. The scheme is subject to the approval of the requisite authorities and by Hon'ble High Court of Judicature at Bombay. Pending approval of the Scheme which would be effective from April 01, 2014, the Company has prepared the above financial results without considering effect of the Scheme.

7 The transaction for sale of telecom tower assets at 381 sites in the states of Chhattisgarh, Meghalaya and Mizoram to ATC Telecom Tower Corporation Private Limited has been completed at a total consideration of Rs. 82.30 crore on July 22, 2015.

8 The Company is primarily engaged in the business of Engineering, Procurement and Construction (EPC). As such there is no separate reportable business segment as defined by the Accounting Standard (AS) 17 - "Segment Reporting".

9 Figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months of the relevant financial year.

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VIMAL KEJRIWAL
MANAGING DIRECTOR & CEO

Place : Mumbai
Date : July 27, 2015

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