

(I)(a) Statement showing Shareholding Pattern

| | | | | |
|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| Name of the Company: | | KEC International Limited | | |
| Scrip Code, Name of the scrip, class of security: | | BSE-532714/NSE - KEC, KEC International Limited, Equity shares of Rs. 2/- each | | |
| Quarter ended: | | 30th September 2015 | | |
| | Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no.of partly paid-up shares | As a % of total no. of shares of the Company |
| | Held by promoter/promoter group | NA | NA | NA |
| | Held by public | NA | NA | NA |
| | Total | NA | NA | NA |
| | | | | |
| | Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| | Held by promoter/promoter group | NA | NA | NA |
| | Held by public | NA | NA | NA |
| | Total | NA | NA | NA |
| | | | | |
| | Warrants: | No. of Warrants | As a % of total No. of warrants | As a % of total no. of shares of the company, assuming full conversion of the warrants |
| | Held by promoter/promoter group | NA | NA | NA |
| | Held by public | NA | NA | NA |
| | Total | NA | NA | NA |
| | | | | |
| | Total paid-up capital of the company assuming full conversion of warrants and convertible securities | NA | NA | NA |
| | | | | |

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|-----------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|---------------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) =(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 7,863,191 | 7,863,191 | 3.06 | 3.06 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 9 | 122,072,265 | 122,072,265 | 47.48 | 47.48 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 16 | 129,935,456 | 129,935,456 | 50.54 | 50.54 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 16 | 129,935,456 | 129,935,456 | 50.54 | 50.54 | 0 | 0.00 |

| | | | | | | | | | |
|------------|-----------------------------------------------------------------------------------------|---------------|--------------------|--------------------|---------------|---------------|-------------|-------------|--|
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 65 | 59,062,664 | 59,005,009 | 22.97 | 22.97 | 0 | 0.00 | |
| (b) | Financial Institutions/ Banks | 41 | 628,494 | 615,674 | 0.24 | 0.24 | 0 | 0.00 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (e) | Insurance Companies | 1 | 7,115,298 | 7,115,298 | 2.77 | 2.77 | 0 | 0.00 | |
| (f) | Foreign Institutional Investors | 66 | 14,717,006 | 14,601,026 | 5.72 | 5.72 | 0 | 0.00 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (i) | Any Other | | | | | | | | |
| | Foreign Banks | 2 | 5,480 | 5,480 | 0.00 | 0.00 | 0 | 0.00 | |
| | Foreign Portfolio Investor (Corporate) | 10 | 377,997 | 377,997 | 0.15 | 0.15 | 0 | 0.00 | |
| | Sub-Total (B)(1) | 185 | 81,906,939 | 81,720,484 | 31.86 | 31.86 | 0 | 0.00 | |
| 2 | Non-Institutions | | | | | | | | |
| (a) | Bodies Corporate | 916 | 10,413,895 | 9,178,480 | 4.05 | 4.05 | 0 | 0.00 | |
| (b) | Individuals - | | | | | | | 0.00 | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 67,952 | 26,876,522 | 22,512,803 | 10.45 | 10.45 | 0 | 0.00 | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 27 | 4,114,445 | 4,114,445 | 1.60 | 1.60 | 0 | 0.00 | |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| (d) | Any Other (specify) | | | | | | | | |
| | NRIs/ OCBs | 996 | 1,039,746 | 1,013,491 | 0.40 | 0.40 | 0 | 0.00 | |
| | Foreign Nationals | 18 | 43,575 | 43,575 | 0.02 | 0.02 | 0 | 0.00 | |
| | Foreign Companies | 3 | 5,420 | 0 | 0.00 | 0.00 | 0 | 0.00 | |
| | Clearing Members | 313 | 932,384 | 932,384 | 0.36 | 0.36 | 0 | 0.00 | |
| | HUF | 881 | 1,225,040 | 1,225,040 | 0.48 | 0.48 | 0 | 0.00 | |
| | Trusts | 17 | 594,068 | 201,018 | 0.23 | 0.23 | 0 | 0.00 | |
| | Directors and Relatives | 2 | 880 | 880 | 0.00 | 0.00 | 0 | 0.00 | |
| | Sub-Total (B)(2) | 71,125 | 45,245,975 | 39,222,116 | 17.60 | 17.60 | 0 | 0.00 | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 71,310 | 127,152,914 | 120,942,600 | 49.46 | 49.46 | 0 | 0.00 | |
| | TOTAL (A)+(B) | 71,326 | 257,088,370 | 250,878,056 | 100.00 | 100.00 | 0 | 0.00 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| 1 | Promoter and Promoter Group | NA | NA | NA | NA | NA | NA | NA | |
| 2 | Public | NA | NA | NA | NA | NA | NA | NA | |
| | GRAND TOTAL (A)+(B)+(C) | 71,326 | 257,088,370 | 250,878,056 | 100.00 | | 0.00 | | |

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Promoter" and "Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | Details of warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------------------------------------------------------|------------------------|---------------------------------------|-------------------|---------------------------------|--------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | Number of shares held | As a % of Grand Total (A) + (B) + (C) | Number of shares | As a % of (VI) = (V)/(III)* 100 | As a % of Grand Total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Swallow Associates LLP* # | 69,546,616 | 27.05 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 27.05 |
| 2 | Summit Securities Limited* | 26,974,152 | 10.49 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 10.49 |
| 3 | Instant Holdings Limited* | 17,657,851 | 6.87 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 6.87 |
| 4 | STEL Holdings Limited | 4,685,880 | 1.82 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.82 |
| 5 | Carnival Investments Limited | 2,970,981 | 1.16 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.16 |
| 6 | Chattarpati Investments Limited | 211,785 | 0.08 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.08 |
| 7 | Atlantic Holdings Limited | 25,000 | 0.01 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.01 |
| 8 | Mr. Harsh Vardhan Goenka* | 933,943 | 0.36 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.36 |
| 9 | Mr. Harsh Vardhan Goenka Mrs. Mala Goenka Mr. Anant Goenka | 3,914,482 | 1.52 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.52 |
| 10 | Mr. Harsh Vardhan Goenka \$ Mrs. Mala Goenka | 2,805,216 | 1.09 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 1.09 |
| 11 | Mr. Harsh Vardhan Goenka @ | 169,500 | 0.07 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.07 |
| 12 | Mr. Anant Vardhan Goenka | 40,000 | 0.02 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.02 |
| 13 | Mrs. Mala Goenka Mr. Harshvardhan Ramprasad Goenka Mr. Anant Vardhan Goenka | 50 | 0.00 | 0 | 0.00 | 0.00 | NA | NA | NA | NA | 0.00 |
| | TOTAL | 129,935,456 | 50.54 | 0 | 0.00 | 0.00 | | | | | 50.54 |

* Shares held in multiple folios are combined

Swallow Associates Limited has been converted into a Limited Liability Partnership w.e.f. October 31, 2012 and now it is known as Swallow Associates LLP.

\$ As Trustees of Stellar Energy Trust

@ As a Karta of Harsh Anant Goenka HUF

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|---------|----------------------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HDFC Trustee Company Limited (AAATH1809A) | 23,110,249 | 8.99 | NA | NA | NA | NA | 8.99 |
| 2 | Reliance Capital Trustee Co. Ltd. A/C (AAATR0090B) | 11,345,657 | 4.41 | NA | NA | NA | NA | 4.41 |
| 3 | Life Insurance Corporation of India (AAACL0582H) | 7,115,298 | 2.77 | NA | NA | NA | NA | 2.77 |
| 4 | Unit Trust of India (AAATU1088L) | 8,685,386 | 3.38 | NA | NA | NA | NA | 3.38 |
| 5 | SBI Magnum Taxgain Scheme (AABTS6407Q) | 6,400,280 | 2.49 | NA | NA | NA | NA | 2.49 |
| 6 | FIL Investments (Mauritius) Ltd. | 6,630,715 | 2.58 | NA | NA | NA | NA | 2.58 |
| 7 | IDFC STERLING EQUITY FUND | 2,875,136 | 1.12 | NA | NA | NA | NA | 1.12 |
| | TOTAL | 66,162,721 | 25.74 | | | | | 25.74 |

Note: The shares held in the multiple folios under the same PAN have been combined.

(I)(C)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.**

| Sr. No. | Name(s) of the shareholder(s) and the Person Acting in Concert (PAC) with them | Number of Shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+ (C) indicated in statement at para (I)(a) above} | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|---------|--------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | HDFC Trustee Company Limited (AAATH1809A) | 23,110,249 | 8.99 | NA | NA | NA | NA | 8.99 |
| | Total | 23,110,249 | 8.99 | | | | | 8.99 |

Note: The shares held in the multiple folios under the same PAN have been combined.

(I)(d) **Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/ Promoter Group/ Public |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| | NA | NA | | NA |
| | TOTAL | | | |

(II)(a) **Statement showing details of Depository Receipts (DRs)**

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| | NA | NA | NA | NA |
| | TOTAL | | | |

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'Promoters/Promoter are in excess of 1% of the total number of shares Group'**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| | NA | NA | NA | NA |
| | TOTAL | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer. - NOT APPLICABLE (As Company has only one class of shares)

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z:)

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| i | Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-total (B) (2) | | | | | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |